

Members of the Obligated Group

Elmhurst Memorial Healthcare (“Parent”), Elmhurst Memorial Hospital (“Hospital”) and Elmhurst Memorial Home Health (“Home Health”) are the only Members of the Obligated Group (as such terms are defined in the Master Indenture). There are no other plans to add any additional Members to the Obligated Group in the foreseeable future.

Elmhurst Memorial Healthcare

The Parent is an Illinois not-for-profit corporation that was incorporated in 1995. The Parent provides administrative, management and related services to its affiliates in support of their healthcare and related purposes. The Parent is exempt from federal income taxation pursuant to Section 501(c)(3) of the Internal Revenue Code of 1986, as amended.

Elmhurst Memorial Hospital

The Hospital is an Illinois not-for-profit corporation that was incorporated in 1926. The Hospital operates an acute-care hospital and related facilities based in Elmhurst, Ill. The Hospital is exempt from federal income taxation pursuant to Section 501(c)(3) of the Internal Revenue Code of 1986, as amended. The Parent is the sole member of the Hospital.

Elmhurst Memorial Home Health

Home Health is an Illinois not-for-profit corporation that operates a Medicare-certified home health and hospice agency located in Elmhurst, Ill. Home Health was incorporated in 1994 and purchased all the assets of Elmhurst Memorial Home Health Services, Inc., an Illinois corporation that had been in existence since 1984. Home Health is exempt from federal income taxation pursuant to Section 501(c)(3) of the Internal Revenue Code of 1986, as amended. The Hospital is the sole member of Home Health.